Example

Exhibit A:

LOAN TYPE: Flex PACE
LOAN NUMBER:
LEAD BANK:

NOTE: The borrower and originating lender should be aware that the fund will provide a set stream of subsidy payments (interest buydown) based upon the payment schedule below. The amount of the borrower's payment, the amortization and all other terms of the loan shall be governed by the promissory note.
The balances shown here, other than the specific buydown amounts, are intended for illustrative purposes only.

Buydown Account Details

INTEREST BUYDOWN AMOUNT:	$228,746.30
BND BUYDOWN AMOUNT:	$148,685.11
COMMUNITY BUYDOWN AMOUNT:	$80,061.19
PRESENT VALUE BND:	$145,458.71
PRESENT VALUE COMMUNITY:	$78,323.90
CREATED DATE:	2/21/2019

Loan without buydown

PRINCIPAL:	$2,000,000.00
YIELD RATE:	5.25
AMORTIZATION (MONTHS):	120
PAYMENT:	$21,534.50

Period	Payment	Principal	Interest	Balance
1	$21,534.50	$12,492.83	$9,041.67	$1,987,507.17
2	$21,534.50	$12,839.16	$8,695.34	$1,974,668.01
3	$21,534.50	$12,607.36	$8,927.14	$1,962,060.65
4	$21,534.50	$12,950.48	$8,584.02	$1,949,110.17
5	$21,534.50	$12,722.90	$8,811.60	$1,936,387.27
6	$21,534.50	$12,780.42	$8,754.08	$1,923,606.85
7	$21,534.50	$13,118.72	$8,415.78	$1,910,488.13
8	$21,534.50	$12,897.50	$8,637.00	$1,897,590.63
9	$21,534.50	$13,232.54	$8,301.96	$1,884,358.09
10	$21,534.50	$13,015.63	$8,518.87	$1,871,342.46
11	$21,534.50	$13,074.47	$8,460.03	$1,858,267.99
12	$21,534.50	$13,675.57	$7,858.93	$1,844,592.42
13	$21,534.50	$13,195.41	$8,339.09	$1,831,397.01
14	$21,534.50	$13,522.14	$8,012.36	$1,817,874.87
15	$21,534.50	$13,316.19	$8,218.31	$1,804,558.68
16	$21,534.50	$13,639.56	$7,894.94	$1,790,919.12
17	$21,534.50	$13,438.05	$8,096.45	$1,777,481.07
18	$21,534.50	$13,498.80	$8,035.70	$1,763,982.27
19	$21,534.50	$13,817.08	$7,717.42	$1,750,165.19
20	$21,534.50	$13,622.29	$7,912.21	$1,736,542.90
21	$21,534.50	$13,937.12	$7,597.38	$1,722,605.78
22	$21,534.50	$13,746.89	$7,787.61	$1,708,858.89
23	$21,534.50	$13,809.03	$7,725.47	$1,695,049.86
24	$21,534.50	$14,613.05	$6,921.45	$1,680,436.81
25	$21,534.50	$13,937.53	$7,596.97	$1,666,499.28
26	$21,534.50	$14,243.57	$7,290.93	$1,652,255.71
27	$21,534.50	$14,064.93	$7,469.57	$1,638,190.78
28	$21,534.50	$14,367.42	$7,167.08	$1,623,823.36
29	$21,534.50	$14,193.47	$7,341.03	$1,609,629.89
30	$21,534.50	$14,257.63	$7,276.87	$1,595,372.26
31	$21,534.50	$14,554.75	$6,979.75	$1,580,817.51
32	$21,534.50	$14,387.89	$7,146.61	$1,566,429.62
33	$21,534.50	$14,681.37	$6,853.13	$1,551,748.25
34	$21,534.50	$14,519.30	$7,015.20	$1,537,228.95
35	$21,534.50	$14,584.94	$6,949.56	$1,522,644.01
36	$21,534.50	$15,317.04	$6,217.46	$1,507,326.97
	$775,242.00	**$492,673.03**	**$282,568.97**	

Loan with buydown

PRINCIPAL:	$2,000,000.00
BORROWING RATE:	1.00
AMORTIZATION (MONTHS):	120

Period	Payment	Principal	Interest	Balance
1	$14,215.05	$12,492.83	$1,722.22	$1,987,507.17
2	$14,495.42	$12,839.16	$1,656.26	$1,974,668.01
3	$14,307.77	$12,607.36	$1,700.41	$1,962,060.65
4	$14,585.53	$12,950.48	$1,635.05	$1,949,110.17
5	$14,401.30	$12,722.90	$1,678.40	$1,936,387.27
6	$14,447.86	$12,780.42	$1,667.44	$1,923,606.85
7	$14,721.73	$13,118.72	$1,603.01	$1,910,488.13
8	$14,542.64	$12,897.50	$1,645.14	$1,897,590.63
9	$14,813.87	$13,232.54	$1,581.33	$1,884,358.09
10	$14,638.27	$13,015.63	$1,622.64	$1,871,342.46
11	$14,685.90	$13,074.47	$1,611.43	$1,858,267.99
12	$15,172.51	$13,675.57	$1,496.94	$1,844,592.42
13	$14,783.81	$13,195.41	$1,588.40	$1,831,397.01
14	$15,048.30	$13,522.14	$1,526.16	$1,817,874.87
15	$14,881.58	$13,316.19	$1,565.39	$1,804,558.68
16	$15,143.36	$13,639.56	$1,503.80	$1,790,919.12
17	$14,980.23	$13,438.05	$1,542.18	$1,777,481.07
18	$15,029.41	$13,498.80	$1,530.61	$1,763,982.27
19	$15,287.06	$13,817.08	$1,469.98	$1,750,165.19
20	$15,129.38	$13,622.29	$1,507.09	$1,736,542.90
21	$15,384.24	$13,937.12	$1,447.12	$1,722,605.78
22	$15,230.24	$13,746.89	$1,483.35	$1,708,858.89
23	$15,280.55	$13,809.03	$1,471.52	$1,695,049.86
24	$15,931.42	$14,613.05	$1,318.37	$1,680,436.81
25	$15,384.57	$13,937.53	$1,447.04	$1,666,499.28
26	$15,632.32	$14,243.57	$1,388.75	$1,652,255.71
27	$15,487.71	$14,064.93	$1,422.78	$1,638,190.78
28	$15,732.58	$14,367.42	$1,365.16	$1,623,823.36
29	$15,591.76	$14,193.47	$1,398.29	$1,609,629.89
30	$15,643.70	$14,257.63	$1,386.07	$1,595,372.26
31	$15,884.23	$14,554.75	$1,329.48	$1,580,817.51
32	$15,749.15	$14,387.89	$1,361.26	$1,566,429.62
33	$15,986.73	$14,681.37	$1,305.36	$1,551,748.25
34	$15,855.53	$14,519.30	$1,336.23	$1,537,228.95
35	$15,908.67	$14,584.94	$1,323.73	$1,522,644.01
36	$16,501.32	$15,317.04	$1,184.28	$1,507,326.97
	$546,495.70	**$492,673.03**	**$53,822.67**	

Period	Interest Buydown	BND (65.00%)	Community (35.00%)
1	$7,319.45	$4,757.64	$2,561.81
2	$7,039.08	$4,575.40	$2,463.68
3	$7,226.73	$4,697.37	$2,529.36
4	$6,948.97	$4,516.83	$2,432.14
5	$7,133.20	$4,636.58	$2,496.62
6	$7,086.64	$4,606.32	$2,480.32
7	$6,812.77	$4,428.30	$2,384.47
8	$6,991.86	$4,544.71	$2,447.15
9	$6,720.63	$4,368.41	$2,352.22
10	$6,896.23	$4,482.55	$2,413.68
11	$6,848.60	$4,451.59	$2,397.01
12	$6,361.99	$4,135.29	$2,226.70
13	$6,750.69	$4,387.95	$2,362.74
14	$6,486.20	$4,216.03	$2,270.17
15	$6,652.92	$4,324.40	$2,328.52
16	$6,391.14	$4,154.24	$2,236.90
17	$6,554.27	$4,260.28	$2,293.99
18	$6,505.09	$4,228.31	$2,276.78
19	$6,247.44	$4,060.84	$2,186.60
20	$6,405.12	$4,163.33	$2,241.79
21	$6,150.26	$3,997.67	$2,152.59
22	$6,304.26	$4,097.77	$2,206.49
23	$6,253.95	$4,065.07	$2,188.88
24	$5,603.08	$3,642.00	$1,961.08
25	$6,149.93	$3,997.45	$2,152.48
26	$5,902.18	$3,836.42	$2,065.76
27	$6,046.79	$3,930.41	$2,116.38
28	$5,801.92	$3,771.25	$2,030.67
29	$5,942.74	$3,862.78	$2,079.96
30	$5,890.80	$3,829.02	$2,061.78
31	$5,650.27	$3,672.68	$1,977.59
32	$5,785.35	$3,760.48	$2,024.87
33	$5,547.77	$3,606.05	$1,941.72
34	$5,678.97	$3,691.33	$1,987.64
35	$5,625.83	$3,656.79	$1,969.04
36	$5,033.18	$3,271.57	$1,761.61
	$228,746.30	**$148,685.11**	**$80,061.19**